Oroplata Resources Inc.

OTCBB: ORRP

Supplying Lithium for a Clean Future

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Certain statements contained in this presentation, including all statements that are not historical facts, contain forward-looking statements and forward-looking information within the meaning of applicable securities laws. Such forward-looking statements or information include, but are not limited to, statements or information with the respect to Oroplata Resources Inc. (“Oroplata”) overall objectives and strategic plans, work programs, exploration budgets and targets.

Often, but not always, forward-looking statements can be identified by the use of words such as “plans”, “expects”, “budget”, “scheduled”, “estimates”, “forecasts”, “anticipates”, or “believes” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might” or “will” be taken, occur or be achieved. With respect to forward-looking statements and information contained herein, we have made numerous assumptions including that, among other things, no significant adverse changes will occur to our planned exploration expenditures, that there will be no significant delays of the completion of our planned exploration programs; as to the continued availability of capital resources to fund our exploration programs; and that the company will not experience any adverse legislative or regulatory changes. Although management believes that the assumptions made and the expectations represented by such statements or information are reasonable, there can be no assurance that any forward-looking statements or information referenced herein will prove to be accurate.

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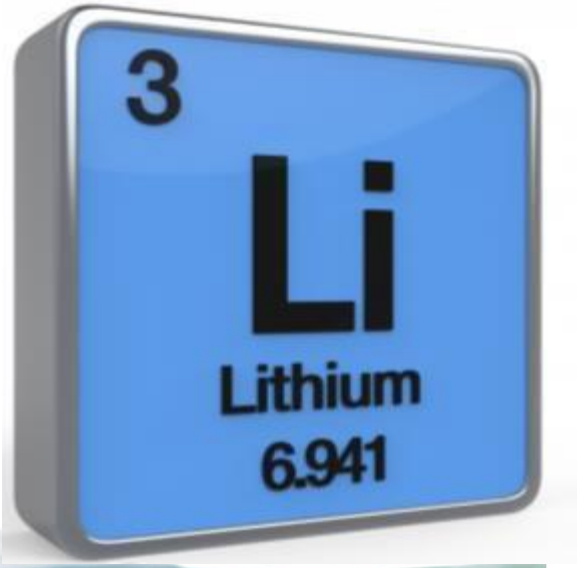
Forward-looking statements are based on beliefs, estimates and options of Oroplata’s management on the date the statements are made.

About Oroplata Resources Inc.

- Providing leadership in attractive Lithium growth sector
- Targeting strategic product demand locations
- Dominant position on massive new Lithium Brine locality
- Fast track the deposit to production
- Plans for deployment of new high efficiency, rapid and low cost extraction technology



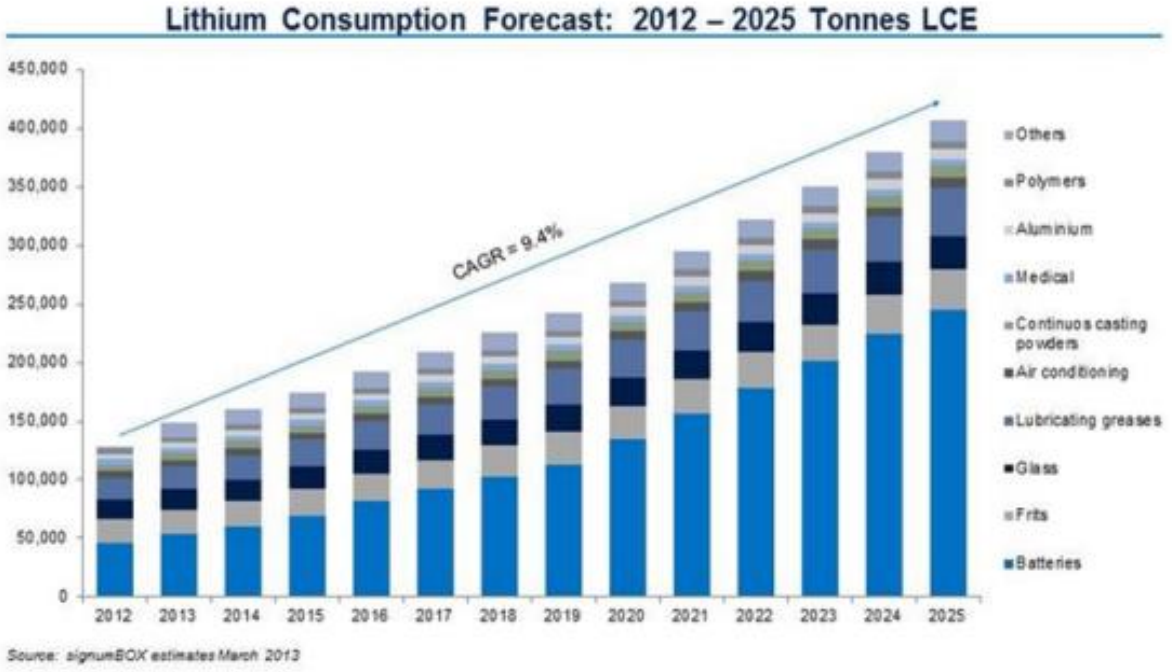
Lithium Market Overview

A whole new industry – a global wide automotive and industrial lithium-ion battery industry – is being built.

Demand is forecasted to outstrip supply.

Driving the growth is the production and demand for the new generation of Lithium batteries for Electric Vehicles (Evs) and batteries for power storage

Lithium consumption is estimated to exceed 400,000 tonnes by 2025, driven by lithium battery demand



Market consumption could very well triple from the current 160,000 metric tons (mt) to a staggering 470,000mt by 2025. Just a 1% increase of EV vehicles hitting the market could increase lithium demand by 70,000mt, which is roughly half of the current demand for lithium today

New battery mega-factories are securing raw materials to meet their demand

Lithium the ‘New Gasoline’

- Light weight Lithium is a perfect replacement of the much heavier Nickel used in most large batteries. Lithium batteries also have a high charge density and a longer life.
- Lithium-ion batteries have become the rechargeable battery of choice in cell phones, computers, electric cars and now larger scale electric storage.
- Demand for Lithium carbonate has sent the prices spiking to new highs

Advantage - Lithium Brines

Lithium is extracted from primarily two sources: pegmatite crystals and lithium salt from brine pools. Currently the world's three top producers of Lithium are Australia, Chile, and Argentina.

Production from Chile and Argentina employs a much less capital intense method than conventional mining techniques. Lithium is located beneath flat, arid salt flats where the Lithium has become concentrated in salty brines just under the surface.

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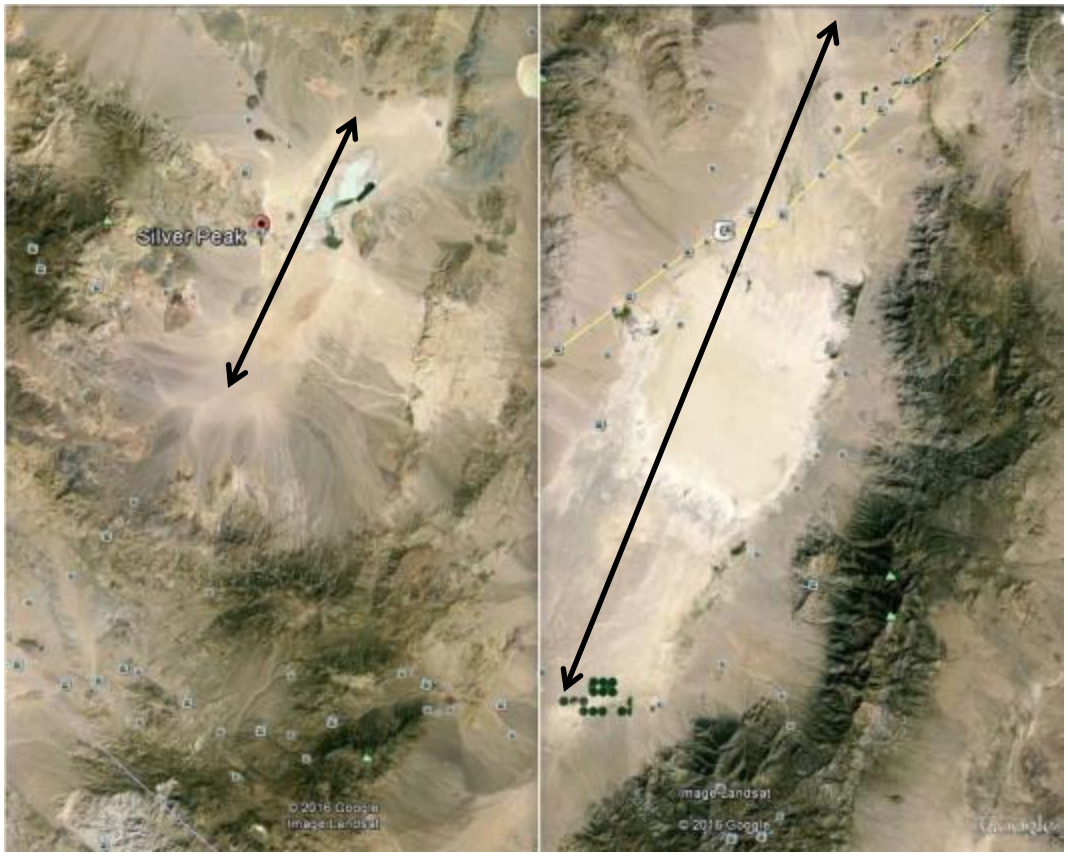
Here Lithium enriched brines are pumped up to settle on hundreds of shallow surface evaporation pools which produces a thicker Lithium rich liquid. That liquid is treated with sodium carbonate, precipitating lithium carbonate, a ready-to-ship product.

Advantage - Strategic Positioning in the U.S.

With the progress of Tesla's Gigafactory and new companies like Faraday the U.S. represents a huge growth market for Lithium demand outside of the massive Asian market

Massive New Nevada Lithium Brine Project

- Oroplata will have one of the largest land positions in the Southwest U.S. over a Lithium rich basin more than twice the size of Clayton



Clayton Valley Railroad

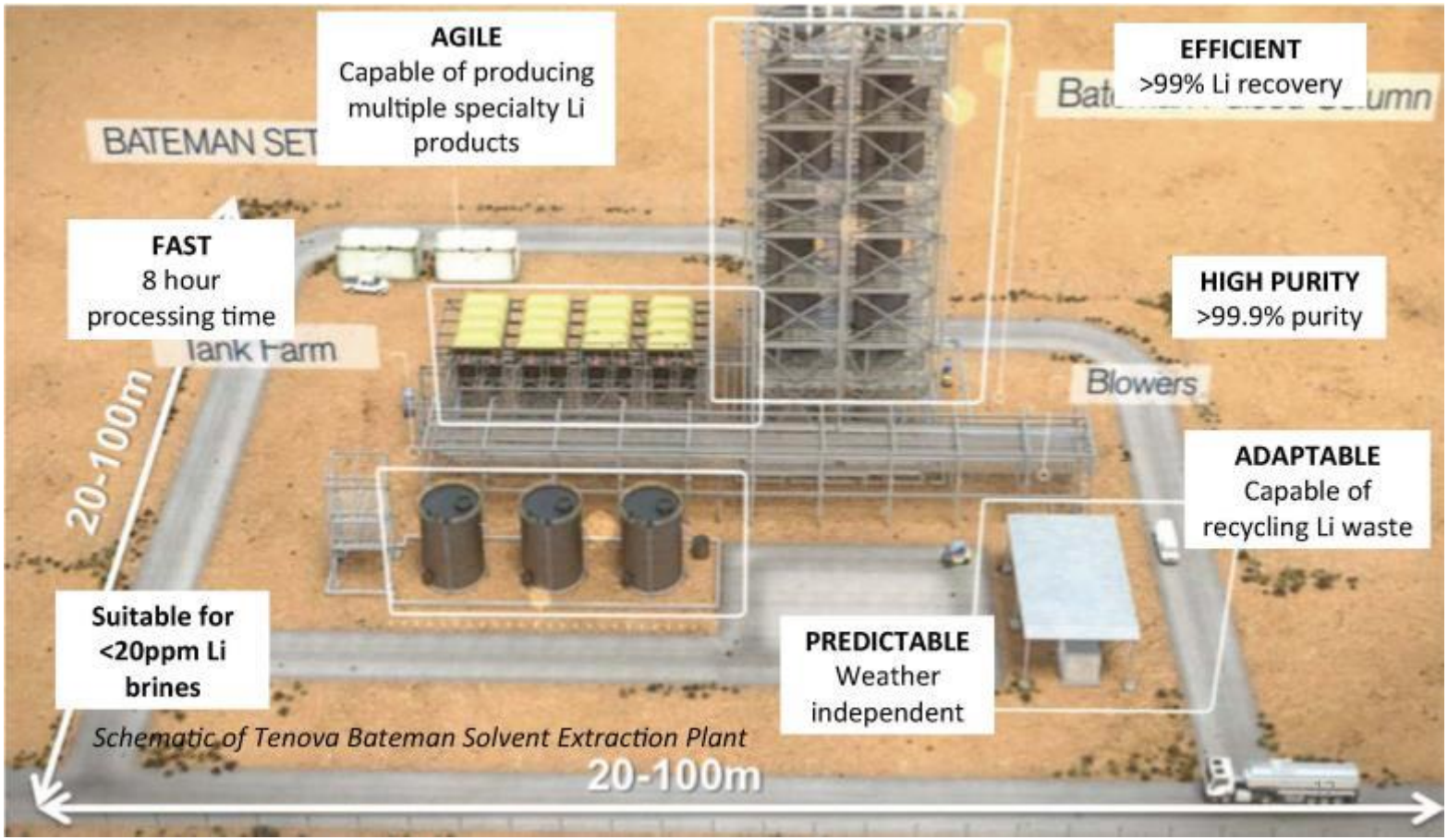
The two areas are shown to scale

The target area was discovered through analysis of U.S. Geologic Survey Geochemistry and Geophysics with the Railroad area possessing a much larger surficial Lithium anomaly and the perfect requirements for Li Brine deposit;

- ✓ Arid Climate
- ✓ Lithium source rocks
- ✓ Closed Basin
- ✓ Geothermal activity
- ✓ Brine aquifers

New extraction technology

Efficient closed solvent extraction systems are being designed that are faster, weather independent and produce an even smaller environmental footprint than the open evaporation systems



Example of Solvent Lithium Extraction Plant that reduces processing time from weeks to hours

Timeline – Exploration and Development tied to key in-State Product Demand

Tesla's Nevada Gigafactory opens

Faraday building $1B factory in Nevada

Tesla Model 3 sales

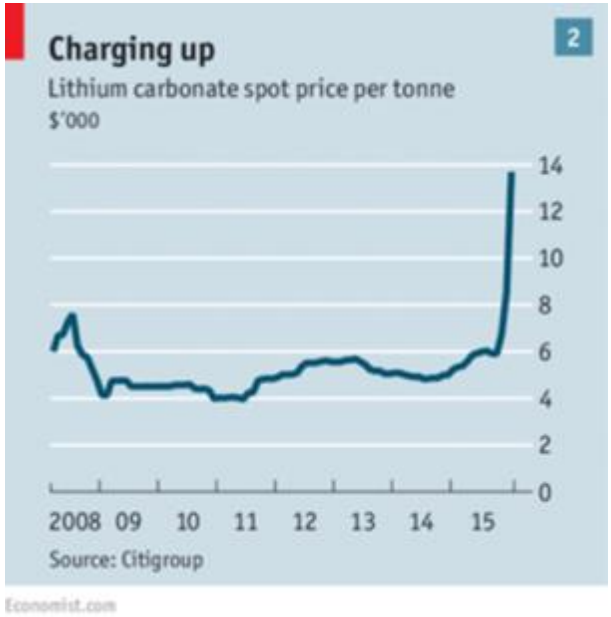
Gigafactory at Full production

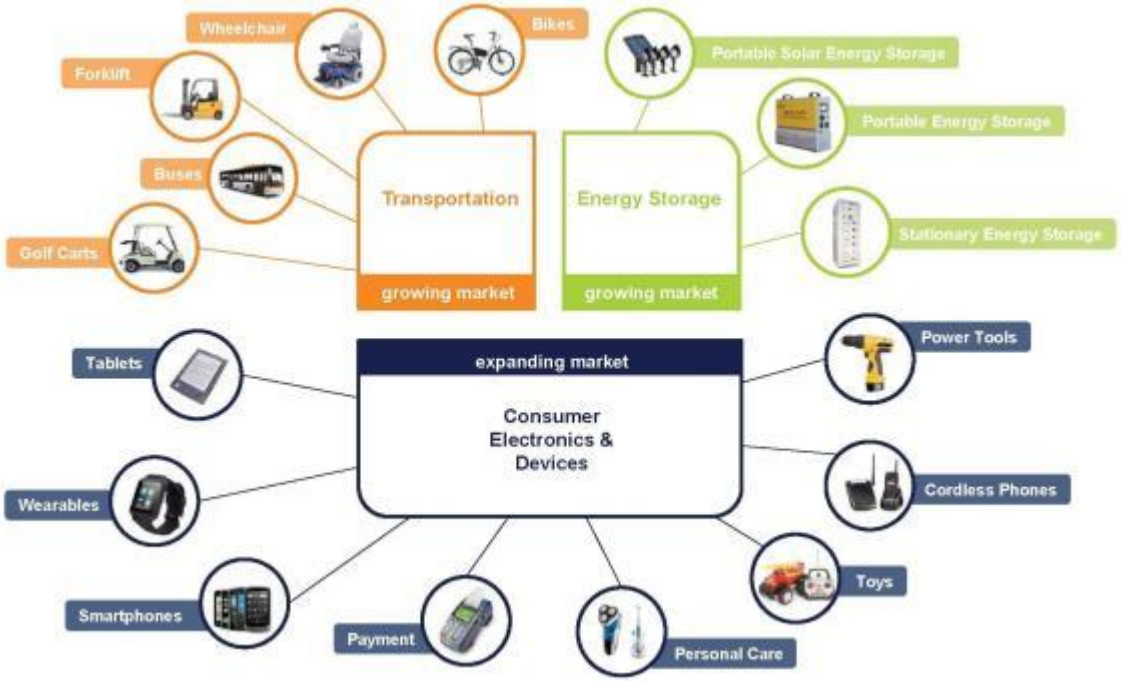
Drilling, Geophysics, Brine Analysis

Large Drill Campaign

Pumping rate
Valuation of Production cost

Investment Advantage - Lithium





- Nothing in the commodity market is showing the growth power of Lithium
- Since 2011, market price has continued on an upward trend--but that was without the gigafactory announcements, and before it was clear that the grid, the powerwall and electric vehicles would rule the future day
- The Lithium-ion Battery market has yet to reach maturity and continues to find new applications

Investment Advantage – Oroplata Resources

- Dominant land position over massive world class Lithium Brine target
- Commercially positioned near fastest growing Lithium demand market
- Low cost exploration, development and production
- Project development milestones in sync with progress of Tesla and Faraday
- Positioned to grow to meet Lithium supply gap

Contact

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